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CIMC VEHICLES

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1839)

POLL RESULTS OF THE 2023 SECOND EXTRAORDINARY GENERAL MEETING

References are made to the notice of the 2023 Second Extraordinary General Meeting dated May 29, 2023 (the “**Notice**”), and the circular dated May 29, 2023 (the “**Circular**”) of CIMC Vehicles (Group) Co., Ltd. (the “**Company**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Notice and the Circular.

Poll Results of the 2023 Second Extraordinary General Meeting

The Board is pleased to announce that the 2023 Second Extraordinary General Meeting was held at Unit 1803, 18/F, Prince Plaza, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC on Thursday, June 15, 2023 at 2:50 p.m. and the resolutions contained in the Notice were duly passed by way of poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the vote-taking agent and scrutineer at the 2023 Second Extraordinary General Meeting. Two representatives from the Shareholders, a Supervisor and two representative lawyers of Guangdong Shu Jin Law Firm (“**Guangdong Shu Jin**”), being the Company’s PRC legal advisor, also participated in vote-taking and scrutineering at the 2023 Second Extraordinary General Meeting. Mr. Mai Boliang was unable to attend the 2023 Second Extraordinary General Meeting due to official business arrangement. Apart from him, all Directors attended the 2023 Second Extraordinary General Meeting in person or by electronic means. One sponsor representative for A Share attended the 2023 Second Extraordinary General Meeting in person.

As at the date of the 2023 Second Extraordinary General Meeting, the total number of issued Shares was 2,017,600,000 Shares, comprising 1,453,680,000 A Shares and 563,920,000 H Shares. These Shares entitle the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the 2023 Second Extraordinary General Meeting. A total of 31 Shareholders holding an aggregate of 1,336,623,917 Shares with voting rights, representing approximately 66.248212% of the total number of issued Shares of the Company with voting rights, attended the 2023 Second Extraordinary General Meeting either in person or by proxies. Among them, 29 Holders of A Shares or proxies holding an aggregate of 1,008,989,261 A Shares with voting rights, representing approximately 50.009381% of the total number of issued Shares of the Company with voting rights, attended the 2023 Second Extraordinary General Meeting. Two H Shareholders or proxies holding an aggregate of 327,634,656 H Shares with voting rights, representing approximately 16.238831% of the total number of issued Shares of the Company

with voting rights, attended the 2023 Second Extraordinary General Meeting. As at the shares registration date for A Shares and record date for H Shares (i.e. Monday, June 12, 2023) of the 2023 Second Extraordinary General Meeting, except for Mr. Li Guiping, an Executive Director of the Company, and Shenzhen Long Yuan Gang Cheng Enterprise Management Center (Limited Partnership) (深圳市龍源港城企業管理中心(有限合夥)), who shall be required to abstain from voting on the resolutions proposed at the 2023 Second Extraordinary General Meeting, as far as the Company is aware, no Shareholder was required under the Hong Kong Stock Exchange Listing Rules and the SZSE Listing Rules to abstain from voting on the resolutions and no Shareholder was entitled to attend and abstain from voting in favour of the resolutions at the 2023 Second Extraordinary General Meeting pursuant to Rule 13.40 of the Hong Kong Stock Exchange Listing Rules. No Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on the resolutions at the 2023 Second Extraordinary General Meeting.

The poll results in respect of each of the resolution of the 2023 Second Extraordinary General Meeting were as follows:

Special Resolutions			Number of Votes (%) ^(Notes)					
			For		Against		Abstain	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the proposal on the Employee Stock Ownership Scheme (2023-2027) (Draft) of CIMC Vehicles (Group) Co., Ltd. and its summary	A Shares	1,006,152,936	99.718894	2,836,325	0.281106	0	0.000000
		H Shares	291,745,500	89.045983	5,683,656	1.734754	30,205,500	9.219263
		Total	1,297,898,436	97.102739	8,519,981	0.637426	30,205,500	2.259835
2	To consider and approve the proposal on the Administrative Measures for the Employee Stock Ownership Scheme (2023-2027) of CIMC Vehicles (Group) Co., Ltd.	A Shares	1,006,152,936	99.718894	2,836,325	0.281106	0	0.000000
		H Shares	291,745,500	89.045983	5,683,656	1.734754	30,205,500	9.219263
		Total	1,297,898,436	97.102739	8,519,981	0.637426	30,205,500	2.259835
3	To consider and approve the proposal on authorization to the Board to deal with matters relating to the Employee Stock Ownership Scheme (2023-2027) at the general meeting	A Shares	1,006,152,936	99.718894	2,836,325	0.281106	0	0.000000
		H Shares	291,745,500	89.045983	5,683,656	1.734754	30,205,500	9.219263
		Total	1,297,898,436	97.102739	8,519,981	0.637426	30,205,500	2.259835

Notes:

1. The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the 2023 Second Extraordinary General Meeting in person or by proxy plus the total number of voting Shares through the internet.
2. Shares abstaining from voting shall be regarded as Shares with voting rights for the purpose of calculating the total number of votes.

As more than two thirds of the votes were cast in favour of the above special resolutions at the 2023 Second Extraordinary General Meeting, the above resolutions were duly passed.

Guangdong Shu Jin has issued legal opinions in respect of the 2023 Second Extraordinary General

Meeting, which certified that the convening and convocation procedures of the 2023 Second Extraordinary General Meeting were in compliance with the requirements of relevant laws, regulations and regulatory documents including the Company Law of the People's Republic of China and the Rules of General Meeting of Listed Companies and the Articles of Association of the Company, the qualifications of the attendees and convener were both lawful and valid, and the procedures and results of voting of the 2023 Second Extraordinary General Meeting were both lawful and valid.

By Order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

Hong Kong, June 15, 2023

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Mr. Zeng Han**, Mr. Wang Yu**, Mr. He Jin**, Ms. Lin Qing**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent non-executive Directors*