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CIMC VEHICLES

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1839)

POLL RESULTS OF THE ANNUAL GENERAL MEETING OF 2022

References are made to the notice of the annual general meeting of 2022 (the “**2022 AGM**”) dated 26 April 2023 (the “**Notice**”), and the circular dated 26 April 2023 (the “**Circular**”) of CIMC Vehicles (Group) Co., Ltd. (the “**Company**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Notice and the Circular.

Poll Results of the 2022 AGM

The Board is pleased to announce that the 2022 AGM was held at Unit 1803, 18/F, Prince Plaza, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC on Thursday, 25 May 2023 at 2:30 p.m. and all resolutions contained in the Notice were duly passed by way of poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed for the vote-taking and scrutineer at the 2022 AGM. Two representatives from the Shareholders, a Supervisor and two representative lawyers of Guangdong Shu Jin Law Firm (“**Guangdong Shu Jin**”), being the Company’s PRC legal advisor, also participated in vote-taking and scrutineering at the 2022 AGM. Mr. Mai Boliang, Mr. Zeng Han and Mr. Wang Yu were unable to attend the 2022 AGM due to official business arrangement. Apart from them, all Directors attended the 2022 AGM in person or by electronic means. One sponsor representative for A Share attended the 2022 AGM in person.

As at the date of the 2022 AGM, the total number of issued Shares of the Company was 2,017,600,000 Shares, comprising 1,453,680,000 A Shares and 563,920,000 H Shares. These Shares entitle the Shareholders to attend and vote for or against or abstain from voting on the resolutions at the 2022 AGM. A total of 38 Shareholders holding an aggregate of 1,371,364,484 Shares with voting rights, representing approximately 67.970087% of the total number of issued Shares of the Company with voting rights, attended the 2022 AGM either in person or by proxies. Among them, 36 holders of A Shares or proxies holding an aggregate of 1,043,306,720 A Shares with voting rights, representing approximately 51.710285% of the total number of issued Shares of the Company with voting rights, attended the 2022 AGM. 2 holders of H Shares or proxies holding an aggregate of 328,057,764 H Shares with voting rights, representing approximately 16.259802% of the total number of issued Shares of the Company with voting rights, attended the 2022 AGM. As at the record date for A Shares and H Shares (i.e. Monday, 22 May 2023) of the 2022 AGM, except for each of China International Marine Containers (Group) Co., Ltd. (holding 728,443,475

A Shares), the controlling shareholder of the Company, and its associates, China International Marine Containers (Hong Kong) Limited (holding 417,190,600 H Shares), shall be required to abstain from voting on the resolution numbered 3.2 proposed at the 2022 AGM, no Shareholder was required under the Hong Kong Stock Exchange Listing Rules and the SZSE Listing Rules to abstain from voting on any resolution and no Shareholder was entitled to attend and abstain from voting in favour of any resolution at the 2022 AGM pursuant to Rule 13.40 of the Hong Kong Stock Exchange Listing Rules. No Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the 2022 AGM.

The poll results in respect of each resolution of the 2022 AGM were as follows:

ORDINARY RESOLUTIONS			For		Against		Abstain		
			Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	
1	To consider and approve the 2022 Annual Report, the summary of the annual report for 2022 and the final financial accounts for 2022	A Shares	1,043,306,720	100.000000	0	0.000000	0	0.000000	
		H Shares	328,057,764	100.000000	0	0.000000	0	0.000000	
		Total	1,371,364,484	100.000000	0	0.000000	0	0.000000	
2	To consider and approve the investment plan for 2023	A Shares	1,043,306,720	100.000000	0	0.000000	0	0.000000	
		H Shares	328,057,764	100.000000	0	0.000000	0	0.000000	
		Total	1,371,364,484	100.000000	0	0.000000	0	0.000000	
3	To consider and approve the fund plan for 2023:								
		3.1 The proposal on guarantee plans for subsidiaries and their distributors and customers in 2023	A Shares	1,021,810,249	97.939583	21,496,471	2.060417	0	0.000000
			H Shares	285,831,000	87.128253	11,130,764	3.392928	31,096,000	9.478818
	Total		1,307,641,249	95.353297	32,627,235	2.379180	31,096,000	2.267523	
	3.2 The proposal on external guarantees and related party/connected transactions	A Shares	314,863,245	100.000000	0	0.000000	0	0.000000	
		H Shares	37,722,764	87.579158	5,350,000	12.420842	0	0.000000	
		Total	352,586,009	98.505319	5,350,000	1.494681	0	0.000000	
4	To consider and approve the profit distribution plan for 2022	A Shares	1,043,306,720	100.000000	0	0.000000	0	0.000000	
		H Shares	328,057,764	100.000000	0	0.000000	0	0.000000	
		Total	1,371,364,484	100.000000	0	0.000000	0	0.000000	
5	To consider and approve the proposal on engagement of auditor for 2023	A Shares	1,043,306,720	100.000000	0	0.000000	0	0.000000	
		H Shares	327,760,500	99.909387	297,264	0.090613	0	0.000000	
		Total	1,371,067,220	99.978323	297,264	0.021677	0	0.000000	

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
6	To consider and approve the work report of the Board for 2022	A Shares	1,043,306,720	100.000000	0	0.000000	0	0.000000
		H Shares	328,057,764	100.000000	0	0.000000	0	0.000000
		Total	1,371,364,484	100.000000	0	0.000000	0	0.000000
7	To consider and approve the work report of the Supervisory Committee for 2022	A Shares	1,043,306,720	100.000000	0	0.000000	0	0.000000
		H Shares	328,057,764	100.000000	0	0.000000	0	0.000000
		Total	1,371,364,484	100.000000	0	0.000000	0	0.000000
8	To consider and approve the proposal of reconsideration and termination of Certain A Share Proceeds-Funded Projects	A Shares	1,043,301,120	99.999463	0	0.000000	5,600	0.000537
		H Shares	328,057,764	100.000000	0	0.000000	0	0.000000
		Total	1,371,358,884	99.999592	0	0.000000	5,600	0.000408

SPECIAL RESOLUTION			For		Against		Abstain	
			Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
9	To consider and approve the proposed grant of general mandate to issue new shares	A Shares	1,021,655,749	97.924774	21,645,171	2.074670	5,800	0.000556
		H Shares	285,777,500	87.111945	11,017,264	3.358331	31,263,000	9.529724
		Total	1,307,433,249	95.338130	32,662,435	2.381747	31,268,800	2.280123

Notes:

1. The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the 2022 AGM in person or by proxy plus the total number of voting Shares through internet.
2. Abstaining from voting shall be regarded as Shares with voting rights for the purpose of calculating the total number of votes.

As more than 50% of the votes were cast in favour of the above ordinary resolutions numbered (1) to (8) at the 2022 AGM, all of the above resolutions were duly passed as ordinary resolutions of the Company. As more than two-thirds of the votes were cast in favour of the above special resolution numbered (9) at the 2022 AGM, the above special resolution was duly passed.

Guangdong Shu Jin has issued legal opinions in respect of the 2022 AGM, which certified that the convening and convocation procedures of the 2022 AGM were in compliance with the requirements of relevant laws, regulations and regulatory documents including the Company Law of the People's Republic of China and the Rules of General Meeting of Listed Companies and the Articles of Association, the qualifications of the attendees and convener were both lawful and valid, and the procedures and results of voting of the 2022 AGM were both lawful and valid.

By Order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

Hong Kong, May 25, 2023

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Mr. Zeng Han**, Mr. Wang Yu**, Mr. He Jin**, Ms. Lin Qing**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent non-executive Directors*