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**CHINA INTERNATIONAL MARINE
CONTAINERS (GROUP) CO., LTD.**

中國國際海運集裝箱(集團)股份有限公司

*(a joint stock company incorporated in the People's
Republic of China with limited liability)*

(Stock Code: 2039)

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

*(A joint stock company incorporated in the People's
Republic of China with limited liability)*

(Stock Code: 1839)

JOINT ANNOUNCEMENT

**APPROVAL OF APPLICATION
CONCERNING THE A SHARE OFFERING
BY THE LISTING COMMITTEE FOR
CHINEXT MARKET OF SHENZHEN
STOCK EXCHANGE**

**APPROVAL OF APPLICATION
CONCERNING THE A SHARE OFFERING
OF CIMC VEHICLES, A HOLDING
SUBSIDIARY, BY THE LISTING
COMMITTEE FOR CHINEXT MARKET OF
SHENZHEN STOCK EXCHANGE**

This joint announcement is made by China International Marine Containers (Group) Co., Ltd. (“**CIMC**”) and CIMC Vehicles (Group) Co., Ltd. (“**CIMC Vehicles**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of CIMC dated 6 May 2020, 15 May 2020, 2 June 2020, 19 June 2020, 22 June 2020 and 2 August 2020 and the announcements of CIMC Vehicles dated 6 May 2020, 15 May 2020, 22 June 2020, 23 June 2020, 2 August 2020, 30 September 2020, 20 November 2020, 14 December 2020 and 16 December 2020 (collectively the “**Announcements**”), and the circulars of CIMC Vehicles dated 3 June 2020 and 14 September 2020 (collectively the “**Circulars**”), in relation to A Share Offering of CIMC Vehicles and relevant matters. Unless the context otherwise requires, capitalized terms used in this joint announcement shall have the same meanings as those defined in the Announcements and the Circulars.

The Board of CIMC Vehicles is pleased to announce that the 60th review meeting of the listing committee for ChiNext Market of Shenzhen Stock Exchange (the “**Listing Committee**”) was held on 25 December 2020. In accordance with the review results of the meeting, the A Share Offering of CIMC Vehicles has been approved by the Listing Committee. The review results have been published on the website for disclosure of information on the approval for offering and listing on the ChiNext Market of the Shenzhen Stock Exchange (<http://listing.szse.cn/announcement/committee/index.html>) on 25 December 2020.

Considering that A Share Offering of CIMC Vehicles is pending for approval of registration by the CSRC and subject to certain conditions precedent, it may or may not proceed. The shareholders and potential investors of CIMC and CIMC Vehicles are advised to exercise caution when dealing in the securities of CIMC and CIMC Vehicles. Further announcements on significant updates and development in relation to the A Share Offering of CIMC Vehicles will be made by CIMC and CIMC Vehicles in due course, pursuant to the Listing Rules and other applicable laws and regulations. This joint announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of CIMC and CIMC Vehicles.

By order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

By order of the Board
**China International Marine
Containers (Group) Co., Ltd.**
YU Yuqun
Company Secretary

Hong Kong, 27 December 2020

As at the date of this joint announcement, the board of CIMC comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. HU Xianfu (Vice-chairman), Mr. LIU Chong (Vice-chairman), Mr. DENG Weidong and Mr. MING Dong as non-executive directors; Mr. GAO Xiang as an executive director; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.

As at the date of this joint announcement, the board of CIMC Vehicles comprises Mr. MAI Boliang as a non-executive director; Mr. Li Guiping as an executive director; Ms. Zeng Beihua, Mr. Wang Yu, Mr. Huang Haicheng and Mr. Chen Bo as non-executive directors; and Mr. Feng Jinhua, Mr. Fan Zhaoping and Mr. Cheng Hok Kai Frederick as independent non-executive directors.