# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

CIMC Vehicles (Group) Co., Ltd.(the "Company")

Date Submitted

1 September 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>N/A</u> Descrip	otion :	Domestic	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,201,080,000	RMB1.00	RMB1,201,080,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,201,080,000	RMB1.00	RMB1,201,080,000
(2) Stock code : <u>1839</u> Descrip	otion :	H sha	ares
(2) Stock code : <u>1839</u> Descrip	otion : No. of ordinary shares	H sha Par value (State currency)	
(2) Stock code : <u>1839</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

## 2. Preference Shares

Stock code :	N/A	_Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month				
Increase/(decreas	e)	_				
Balance at close o	of the mon	th _				

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No. of classo sha	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month				
Increase/(decrease	e)	_				
Balance at close of	f the mon	th _				

Total authorised share capital at the end of the month (*State* **RME** *currency*):

RMB1,765,000,000

II. Movements in Issued Share Capital

	No. of ordir Domestic Shares	nary shares H shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,201,080,000	563,920,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	<u> </u>	N/A
Balance at close of the month	1,201,080,000	563,920,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement durii	ng the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2. N/A						
<u>2. IN/A</u>						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		<b>T</b> - (-			N1/A	
		Tota	IA. (Ordina		<u>N/A</u>	
			(Preference		N/A	
			•	her class)	N/A	
Total funds raised o	during the mo	nth from exerci	se			
of options (State cu	irrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be l	_isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedii month	of Exercised ng during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	·					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Class of shares						
Cube estintion price						
EGM approval date						
(if applicable)						
	( / /	)				
4. N/A	,	,,				
( / / )				· · · · · · · · · · · · · · · · · · ·		
Stock code (if listed)						
Class of shares						
the state (NIs(s, 4))						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Т		ary shares)		_
				ice shares)		_
			(C	Other class)	N/A	_

Convertibles (i.e. Convert	tible into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)	<u> </u>					
Class of shares	/					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ', ', ')					
2. 19/7						
Stock code (if listed)	)					
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C. (Ordina	ary shares)	N/A	
				ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	IN/A	

1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (		her Movements i Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)									
EGM approval date: (//) EGM approval date: (//) N/A N/ Class of shares issuable (Note 1) 2. Open offer At price : State currency EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) N/A N/ Class of shares Class of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/ N/A N/ N/A N/ Class of shares Class of shares (//) EGM approval date: (//) (//) EGM approval date: (//) N/A N/ N/A N/ N/A N/ EGM approval date: (//) (//) EGM approval date: (//) EGM approval date: (//)	1.	Rights issue	At price :		Issue and allotment	( / /	)		
N/A       N/A         State       Issue and allotment         (1/1)       Class of shares         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Issue and allotment         (id/mm/yyyy)       N/A         N/A		C	·	currency	EGM approval date:	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (///)         2. Open offer       At price :       State currency       Issue and allotment date : (//)         Image: State currency       EGM approval date:       (///)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (//)       ///)         Image: State currency       Issue and allotment (///)       Image: State date : (///)       Image: State date : (///)         Image: State currency       Issue and allotment (///)       Image: State date : (///)       Image: State date : (///)         Image: State currency       Issue and allotment (///)       Image: State date : (///)       Image: State date : (///)         Image: State currency       Issue and allotment (///)       Image: State date : (///)       Image: State date : (///)         Image: State currency       Issue and allotment (///)       Image: State date : (///)       Image: State date : (///)         Image: State currency       Issue and allotment (///)       Image: State date : (///)       Image: State date : (///)         Image: State currency       Issue and allotment (///)       Image: State date : (///)       Image: State date : (///)         Image: State currency       Image: State date date : (///)       Image: State date date : (///)       Image: State					(dd/mm/yyyy)			N/A	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Belacing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       EGM approval date: ( / / )       )         4. Bonus issue       EGM approval date: ( / / )       )       )									
EGM approval date: ( / / ) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Class of shares					EGM approval date:	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date:       ( / / )         Bonus issue       At price :       State currency       Issue and allotment date:       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
3. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price :			( / /	)		
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date:	( / /	)	N/A	N/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ / ) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
<u>N/AN/</u>					EGM approval date:	( / /	)		
								N/A	<u>N/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)	<u>N/A</u>	<u>N/A</u>

Type of Issue		shares of shares of shares of issuer issued m during the is month pu pursuant there thereto clos	of new ares of er which ay be ssued rsuant eto as at e of the nonth
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
	Total E. (Ordinary share (Preference share (Other clas	s) <b>N/A</b>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

### IV. Confirmations - N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

## Remarks (if any):

As the Company was a joint stock company incorporated in the People's Republic of China with limited liability, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the issued share capital of the Company.

Submitted by: LI Zhimin

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

### Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

### 3. "Identical" means in this context:

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.