

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 27, 2019 (the “**Prospectus**”) issued by CIMC Vehicles (Group) Co., Ltd. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may be offered and sold (a) in the United States to “Qualified Institutional Buyer” in reliance on Rule 144A under the U.S. Securities Act or another exemption from, or in a transaction not subject to, registration under the U.S. Securities Act and (b) outside the United States in an offshore transaction pursuant to Regulation S under the U.S. Securities Act. There will not, and is not currently intended, to be any public offer of securities by the Company in the United States.

In connection with the Global Offering, Haitong International Securities Company Limited as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate H Shares and/or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Friday, August 2, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors should note that the Sole Representative (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.

CIMC Vehicles (Group) Co., Ltd.
中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	265,000,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	36,542,500 H Shares (as adjusted after re-allocation)
Number of International Offer Shares	:	228,457,500 H Shares (as adjusted after re-allocation) including 3,909,998 Reserved Shares under the Preferential Offering (subject to the Over-allotment Option)
Final Offer Price	:	HK\$6.38 per H Share, excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	RMB1.00 per H Share
Stock code	:	1839

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



NOMURA

Financial Advisor



SUMMARY

OFFER PRICE

- The final Offer Price has been determined at HK\$6.38 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the final Offer Price of HK\$6.38 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the maximum amount of incentive fee and discretionary bonus, and estimated expenses paid and payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,575.2 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 15,364 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **WHITE Form eIPO** service (www.eipo.com.hk) for a total of 72,730,000 Hong Kong Offer Shares, representing approximately 2.74 times of the total number of 26,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- In view of the over-subscription in the Hong Kong Public Offering by less than 15 times and the over-subscription in the International Offering, in accordance with Guidance Letter HKEx-GL91-18, the Allocation Cap (as defined below) is applicable. The Sole Representative has applied the reallocation procedures as described in the paragraph headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus. A total of 10,042,500 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 36,542,500 Offer Shares, representing approximately 13.79% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Sole Sponsor and each of the Directors confirm that the Allocation Cap (as defined below) has not been exceeded.

INTERNATIONAL OFFERING

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There were a total of 122 places under the International Offering (excluding 6 Qualifying CIMC Shareholders subscribed under the Preferential Offering). Taking into account the reallocation of 10,042,500 Offer Shares from the International Offering to the Hong Kong Public Offering, the final number of Offer Shares allocated to the places and Qualifying CIMC Shareholders under the International Offering is 228,457,500 Offer Shares (including 3,909,998 Reserved Shares offered to Qualifying CIMC Shareholders under the Preferential Offering), representing approximately 86.21% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total of 80 places have been allotted five board lots of H Shares or less, representing approximately 65.57% of total number of places under the International Offering. These places have been allotted approximately 0.0431% of the Offer Shares under the International Offering (including the Preferential Offering).
- Taking into account all valid applications received pursuant to the Preferential Offering from Qualifying CIMC Shareholders on **BLUE** Application Forms, the Reserved Shares initially available for subscription under the Preferential Offering were under-subscribed, and 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

Preferential Offering

- A total of 7 valid applications pursuant to the Preferential Offering from Qualifying CIMC Shareholders on **BLUE** Application Forms for a total of 3,909,998 Reserved Shares have been received, representing approximately 0.23 times of the total number of 16,666,000 Reserved Shares initially available under the Preferential Offering. 3,909,998 Reserved Shares were allocated to Qualifying CIMC Shareholders, representing approximately 1.48% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

Cornerstone Investors

- Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. SAIC Motor HK Investment Limited has subscribed for 60,795,000 H Shares and Hong Kong Tiancheng Investment & Trading Co. Limited has subscribed for 42,556,500 H Shares, in all totaling 103,351,500 H Shares representing in aggregate (i) approximately 39.00% of the number of Offer Shares under the Global Offering; and (ii) approximately 5.86% of the Company's total issued share capital following the completion of the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

- To the best knowledge of the Company, each of the Cornerstone Investors is independent of the Company, connected persons of the Company and their respective associates, and is not an existing Shareholder or a close associate of a Shareholder. The Offer Shares to be subscribed for by the Cornerstone Investors will rank pari passu in all respects with the other fully paid H Shares in issue and will be counted towards the public float of the Company. The Cornerstone Investors (a) will not have any representation on the Board or become a substantial shareholder (as defined in the Listing Rules) of the Company upon completion of the Global Offering; (b) will not subscribe for any Offer Shares under the Global Offering other than pursuant to the cornerstone investment agreements; and (c) do not have any preferential rights compared with other public Shareholders in their respective cornerstone investment agreements.
- Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the H Shares it has purchased pursuant to the relevant cornerstone investment agreement or any interest in any company or entity holding such H Shares, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries which will be bound by the same obligations of the Cornerstone Investor, including the Lock-up Period restriction.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Friday, August 2, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering and the Preferential Offering, to require the Company to issue and allot up to an aggregate of 39,750,000 additional Offer Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price under the International Offering to cover over-allocation in the International Offering, if any. There has been an over-allocation of 39,750,000 H Shares in the International Offering and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the final Offer Price or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.cimcvehiclesgroup.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

- The Directors confirm to the best of their knowledge, information and belief, having made all reasonable enquiries, that no International Offer Shares have been allocated to placees who are (i) Directors or existing Shareholders; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Underwriters and their respective affiliated companies and connected clients (as set out in the Placing Guidelines (as defined below)) has taken up any Shares for its own benefit under the International Offering. The Directors confirm that the International Offering is in compliance with the Placing Guidelines (as defined below). No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person of the Company, or persons set out in paragraph 5(2) of the Placing Guidelines (as defined below), whether in their own names or through nominees. The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any core connected person of the Company, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any core connected person of the Company in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering and the number of H Shares in public hands will satisfy the minimum percentage as described in the section headed “Waivers from Compliance with the Listing Rules – Waiver in respect of Public Float Requirements” in the Prospectus. The Directors confirm that (i) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (ii) the three largest public Shareholders do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares are also published on Wednesday, July 10, 2019 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cimcvehiclesgroup.com.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering and the Reserved Shares under the Preferential Offering successfully applied for under **WHITE**, **YELLOW** and **BLUE** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **WHITE Form eIPO** service, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares and Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.cimcvehiclesgroup.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, July 10, 2019;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, July 10, 2019 to 12:00 midnight on Tuesday, July 16, 2019;
 - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, July 10, 2019 to Saturday, July 13, 2019; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, July 10, 2019 to Friday, July 12, 2019 at all the receiving banks' designated branches set out in the paragraph headed "Results of allocation" in this announcement.

DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND MONIES

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **WHITE Form eIPO** service or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and who have been successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and are eligible to collect H Share certificates (where applicable) in person may collect their H Share certificate(s) (where applicable) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2019 or such other date as notified by the Company in the newspapers.
- H Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **WHITE Form eIPO** service, or Reserved Shares who applied on **BLUE** Application Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, July 10, 2019.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their H Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Wednesday, July 10, 2019.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2019 or such other date as notified by the Company in the newspapers.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, July 10, 2019. No interest will be paid thereon.

- For applicants who have applied for the Hong Kong Offer Shares through the **WHITE Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **WHITE Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **WHITE Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, July 10, 2019.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, July 10, 2019. No interest will be paid thereon.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, July 11, 2019 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

- Dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, July 11, 2019. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 1839.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

OFFER PRICE

The final Offer Price has been determined at HK\$6.38 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the final Offer Price of HK\$6.38 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the maximum amount of incentive fee and discretionary bonus, and estimated expenses paid and payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,575.2 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 70% of the net proceeds, or HK\$1,102.7 million, to develop new manufacturing or assembly plants in the US and Europe;
- approximately 10% of the net proceeds, or HK\$157.5 million, to research and develop new products;

- approximately 10% of the net proceeds, or HK\$157.5 million, to repay the principal amount and interests on certain bank borrowings; and
- approximately 10% of the net proceeds, or HK\$157.5 million, for working capital and general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Wednesday, July 3, 2019, a total of 15,364 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **WHITE Form eIPO** service for a total of 72,730,000 Hong Kong Offer Shares were received, representing approximately 2.74 times of the total number of 26,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 15,352 valid applications in respect of a total of 45,580,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$8.08 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing 3.44 times of the 13,250,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 12 valid applications in respect of a total of 27,150,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$8.08 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 2.05 times of the 13,250,000 Hong Kong Offer Shares initially comprised in Pool B.

18 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to (i) bounced cheque; or (ii) invalid application which is not completed in accordance with the instructions set out in the relevant Application Form. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 13,250,000 Hong Kong Offer Shares) has been identified.

In view of the over-subscription in the Hong Kong Public Offering by less than 15 times and the over-subscription in the International Offering, in accordance with Guidance Letter HKEx-GL91-18, the Allocation Cap (as defined below) is applicable. The Sole Representative has applied the reallocation procedures as described in the paragraph headed “Structure of the Global Offering – The Hong Kong Public Offering - Reallocation” in the Prospectus. A total of 10,042,500 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 36,542,500 Offer Shares, representing approximately 13.79% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Sole Sponsor and each of the Directors confirm that the maximum total number of Shares that may be allocated to the Hong Kong Public Offering following the reallocation (the “**Allocation Cap**”) has not been exceeded.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company announces that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. There were a total of 122 places under the International Offering (excluding 6 Qualifying CIMC Shareholders subscribed under the Preferential Offering). Taking into account the reallocation of 10,042,500 Offer Shares from the International Offering to the Hong Kong Public Offering, the final number of Offer Shares allocated to the places and Qualifying CIMC Shareholders under the International Offering is 228,457,500 Offer Shares (including 3,909,998 Reserved Shares offered to Qualifying CIMC Shareholders under the Preferential Offering), representing approximately 86.21% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total of 80 places have been allotted five board lots of H Shares or less, representing approximately 65.57% of total number of places under the International Offering. These places have been allotted approximately 0.0431% of the Offer Shares under the International Offering (including the Preferential Offering).

Taking into account all valid applications received pursuant to the Preferential Offering from Qualifying CIMC Shareholders on **BLUE** Application Forms, the Reserved Shares initially available for subscription under the Preferential Offering were under-subscribed, and 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

Preferential Offering

As at the close of the application lists at 12:00 noon on Wednesday, July 3, 2019, a total of 7 valid applications for 6 applicants on **BLUE** Application Forms have been received pursuant to the Preferential Offering for a total of 3,909,998 Reserved Shares, representing approximately 0.23 times of the total number of 16,666,000 Reserved Shares initially available under the Preferential Offering.

No multiple application or suspected multiple application has been identified. No application has been rejected due to (i) bounced cheques; or (ii) invalid application which is not completed in accordance with the instructions set out in the **BLUE** Application Form.

The final number of Reserved Shares allocated to the Preferential Offering is 3,909,998 Reserved Shares, representing approximately 1.48% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

The Reserved Shares offered in the Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Preferential Offering” below.

Cornerstone Investors

Based on the final Offer Price of HK\$6.38 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Investment amount ^(Note 1)	Number of H Shares subscribed ^(Note 2)	Percentage of the Offer Shares that the Over-allotment Option is not exercised)	Percentage of the total issued share capital following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised)	Percentage of the total issued share capital following the completion of the Global Offering (assuming that the Over-allotment Option is exercised in full)
SAIC Motor HK Investment Limited	US\$50,000,000	60,795,000	22.94	3.44	3.37
Hong Kong Tiancheng Investment & Trading Co. Limited	US\$35,000,000	42,556,500	16.06	2.41	2.36
Total	US\$85,000,000	103,351,500	39.00	5.86	5.73

Notes:

1. The investment amount excludes brokerage, SFC transaction levy and Stock Exchange trading fee which the relevant Cornerstone Investor will pay in respect of the Offer Shares subscribed for.
2. Calculated based on the exchange rate of HK\$7.7575 to US\$1.00, being the closing Hong Kong dollar: US dollar exchange rate quoted by The Hongkong and Shanghai Banking Corporation Limited at 10:00 a.m. on 3 July 2019 as agreed between the Company and each of the Cornerstone Investors, and rounded down to the nearest whole board lot of 500 H Shares.

To the best knowledge of the Company, each of the Cornerstone Investors is independent of the Company, connected persons of the Company and their respective associates, and is not an existing Shareholder or a close associate of a Shareholder. The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid H Shares in issue and will be counted towards the public float of the Company. The Cornerstone Investors (a) will not have any representation on the Board or become a substantial shareholder (as defined in the Listing Rules) of the Company upon completion of the Global Offering; (b) will not subscribe for any Offer Shares under the Global Offering other than pursuant to the cornerstone investment agreements; and (c) do not have any preferential rights compared with other public Shareholders in their respective cornerstone investment agreements.

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the H Shares it has purchased pursuant to the relevant cornerstone investment agreement or any interest in any company or entity holding such H Shares, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries which will be bound by the same obligations of the Cornerstone Investor, including the Lock-up Period restriction.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Friday, August 2, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering and the Preferential Offering, to require the Company to issue and allot up to an aggregate of 39,750,000 additional Offer Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price under the International Offering to cover over-allocation in the International Offering, if any. There has been an over-allocation of 39,750,000 H Shares in the International Offering and such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the final Offer Price or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cimcvehiclesgroup.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm to the best of their knowledge, information and belief, having made all reasonable enquiries, that no International Offer Shares have been allocated to placees who are (i) Directors or existing Shareholders; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Underwriters and their respective affiliated companies and connected clients (as set out in the placing guidelines for equity securities in Appendix 6 to the Listing Rules (the "**Placing Guidelines**")) has taken up any Shares for its own benefit under the International Offering. The Directors confirm that the International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person of the Company, or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any core connected person of the Company, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any core connected person of the Company in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in his/her/its name or otherwise held by him/her/it.

The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering and the number of H Shares in public hands will satisfy the minimum percentage as described in the section headed "Waivers from Compliance with the Listing Rules – Waiver in respect of Public Float Requirements" in the Prospectus. The Directors confirm that (i) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (ii) the three largest public Shareholders do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
500	10,190	500 Shares	100.00%
1,000	1,650	500 Shares plus 660 out of 1,650 to receive additional 500 Shares	70.00%
1,500	552	1,000 Shares	66.67%
2,000	604	1,000 Shares plus 244 out of 604 to receive additional 500 Shares	60.10%
2,500	284	1,500 Shares	60.00%
3,000	218	1,500 Shares plus 97 out of 218 to receive additional 500 Shares	57.42%
3,500	60	2,000 Shares	57.14%
4,000	130	2,000 Shares plus 59 out of 130 to receive additional 500 Shares	55.67%
4,500	50	2,500 Shares	55.56%
5,000	322	2,500 Shares plus 13 out of 322 to receive additional 500 Shares	50.40%
6,000	234	3,000 Shares	50.00%
7,000	39	3,000 Shares plus 6 out of 39 to receive additional 500 Shares	43.96%
8,000	93	3,500 Shares	43.75%
9,000	31	3,500 Shares plus 8 out of 31 to receive additional 500 Shares	40.32%
10,000	344	4,000 Shares	40.00%
15,000	113	5,000 Shares	33.33%
20,000	155	6,000 Shares	30.00%
25,000	45	7,000 Shares	28.00%
30,000	43	8,000 Shares	26.67%
35,000	10	9,000 Shares	25.71%
40,000	20	10,000 Shares	25.00%
45,000	14	11,000 Shares	24.44%
50,000	40	12,000 Shares	24.00%
60,000	25	14,000 Shares	23.33%
70,000	10	16,000 Shares	22.86%
80,000	7	18,000 Shares	22.50%
90,000	2	20,000 Shares	22.22%
100,000	34	22,000 Shares	22.00%
200,000	23	34,000 Shares	17.00%
300,000	2	46,000 Shares	15.33%
400,000	1	58,000 Shares	14.50%
500,000	4	70,000 Shares	14.00%
600,000	3	82,000 Shares	13.67%
	15,352		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
700,000	3	473,500 Shares	67.64%
800,000	1	541,000 Shares	67.63%
1,000,000	5	674,000 Shares	67.40%
2,000,000	1	1,346,000 Shares	67.30%
4,000,000	1	2,689,500 Shares	67.24%
13,250,000	1	8,904,000 Shares	67.20%
	<u>12</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 36,542,500 Offer Shares, representing approximately 13.79% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFERING

The final number of Reserved Shares allotted to Qualifying CIMC Shareholders in the Preferential Offering is 3,909,998 Reserved Shares, representing approximately 1.48% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). Among the 3,909,998 Reserved Shares allocated to Qualifying CIMC Shareholders, 482,394 Reserved Shares will be allocated to Qualifying CIMC Shareholders as their Assured Entitlement and 3,427,604 Reserved Shares will be allocated to Qualifying CIMC Shareholders under their valid applications for excess Reserved Shares. 12,756,002 unsubscribed Reserved Shares have been reallocated to the International Offering.

No preferential treatment was given to any of the Qualifying CIMC Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offering and such allocation of Reserved Shares under the Preferential Offering was made in accordance with the allocation basis disclosed in the section headed “Structure of the Global Offering – The Preferential Offering – Basis of Allocation for Applications for Reserved Shares” in the Prospectus.

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the Qualifying CIMC Shareholders for excess Reserved Shares on **BLUE** Application Forms will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	TOTAL NO. OF EXCESS RESERVED SHARES APPLIED FOR	BASIS OF ALLOTMENT/BALLOT	TOTAL NO. OF RESERVED SHARES ALLOTTED	APPROXIMATE PERCENTAGE OF ALLOCATION BASED ON THE TOTAL NO. OF EXCESS RESERVED SHARES APPLIED FOR IN THIS CATEGORY
1 to 20,000	4	30,500	Allot Excess Reserved Shares applied for in full	30,500	100.00%
3,397,104	1	3,397,104	Allot Excess Reserved Shares applied for in full (HKSCC Nominees Limited apply on behalf of the applicants who apply in CCASS indirectly through a broker/custodian)	3,397,104	100.00%
	<u>5</u>	<u>3,427,604</u>		<u>3,427,604</u>	

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering and the Reserved Shares under the Preferential Offering successfully applied for under **WHITE**, **YELLOW** and **BLUE** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **WHITE Form eIPO** service, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares and the Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.cimcvehiclesgroup.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, July 10, 2019;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, July 10, 2019 to 12:00 midnight on Tuesday, July 16, 2019;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, July 10, 2019 to Saturday, July 13, 2019; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, July 10, 2019 to Friday, July 12, 2019 at all the receiving banks’ designated branches set out as below:

Industrial and Commercial Bank of China (Asia) Limited:

	Branch Name	Address
Hong Kong Island	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen's Road Central, Hong Kong
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Wanchai Road Branch	G/F Times Media Centre, No. 133 Wan Chai Road, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
	Admiralty Branch	Shop 1013-1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
Kowloon	Mongkok Branch	G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok, Kowloon
	Yaumatei Branch	542 Nathan Road, Yaumatei, Kowloon
	Tsimshatsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui, Kowloon
	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	Shop 5&6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon
	Jordan Branch	1/F, JD Mall, No. 233 Nathan Road, Jordan, Kowloon

	Branch Name	Address
New Territories	Yuen Long Branch	G/F, 197-199 Castle Peak Road, Yuen Long, New Territories
	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No. 33 San Fung Avenue, Shek Wu Hui, Sheung Shui, New Territories

Standard Chartered Bank (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island	Central Branch	G/F, 1/F, 2/F and 27/F, Two Chinachem Central, 26 Des Voeux Road Central
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No.6-12 Nam Ning Street, Aberdeen
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Kwun Tong Branch	G/F & 1/F One Pacific Centre, 414 Kwun Tong Road, Kwun Tong
	68 Nathan Road Branch	Basement, Shop B1, G/F and M/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Yaumatei Branch	G/F – 1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
	Tsimshatsui Branch	Shop G30 & B117-23, G/F, Mira Place One, 132 Nathan Road, Tsim Sha Tsui

	Branch Name	Address
New Territories	Tai Po Branch	G/F Shop No. 2, 23-25 Kwong Fuk Road, Tai Po Market, Tai Po
	Fotan Branch	No.3, 1/F, Shatin Galleria, 18-24 Shan Mei Street, Fo Tan, Shatin
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin

The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares are also published on Wednesday, July 10, 2019 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cimcvehiclesgroup.com.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the International Offering:

- Top 1, 5, 10 and 25 of the places out of the International Offering (including the Preferential Offering), the total number of Offer Shares and the total issued share capital of the Company upon Listing:

Placee	Number of Offer Shares subscribed for ^(Note 1)	Number of H Shares to be held following completion of the Global Offering	Offer Shares	Offer Shares	Offer Shares of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)	Offer Shares of the total number of International Offer Shares (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares of the total number of International Offer Shares (assuming full exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of total issued share capital of the Company (assuming no exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of total issued share capital of the Company (assuming full exercise of Over-allotment Option)
			subscribed for as % of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	subscribed for as % of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)						
Top 1	60,795,000	60,795,000	26.61%	22.67%	22.94%	19.95%	3.44%	3.37%		
Top 5	169,970,502	169,970,502	74.40%	63.37%	64.14%	55.77%	9.63%	9.42%		
Top 10	213,733,002	213,733,002	93.55%	79.69%	80.65%	70.13%	12.11%	11.84%		
Top 25	251,668,502	251,668,502	110.16%	93.83%	94.97%	82.58%	14.26%	13.94%		

- Top 1, 5, 10 and 25 of the holders of H Shares out of the International Offering (including the Preferential Offering), the total number of Offer Shares, the total number of issued H Shares and the total issued share capital of the Company upon Listing:

Holder of H Shares	Number of Offer Shares subscribed for ^(Note 1)	Number of H Shares following completion of the Global Offering	Offer Shares	Offer Shares	Offer Shares subscribed for as % of the total International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total International Offer Shares (assuming no exercise of Over-allotment Option) ^(Note 2)	Offer Shares subscribed for as % of the total International Offer Shares (assuming full exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of the total number of issued H Shares (assuming no exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of the total number of issued H Shares (assuming full exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of total issued share capital of the Company (assuming no exercise of Over-allotment Option) ^(Note 2)	Number of H Shares to be held as % of total issued share capital of the Company (assuming full exercise of Over-allotment Option) ^(Note 2)
			subscribed for as % of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	subscribed for as % of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)								
Top 1	0	284,985,000	0.00%	0.00%	0.00%	0.00%	50.54%	47.21%	16.15%	15.79%		
Top 5	152,370,896	437,355,896	66.70%	56.81%	57.50%	50.00%	77.56%	72.45%	24.78%	24.23%		
Top 10	202,442,896	501,362,896	88.61%	75.48%	76.39%	66.43%	88.91%	83.05%	28.41%	27.78%		
Top 25	257,472,896	556,392,896	112.70%	96.00%	97.16%	84.49%	98.67%	92.17%	31.52%	30.83%		

- Top 1, 5, 10 and 25 of the Shareholders (including the holders of Domestic Shares and the holders of H Shares) out of the International Offering (including the Preferential Offering), the total number of Offer Shares and the total issued share capital of the Company upon Listing:

Shareholder	Number of Offer Shares subscribed for ^(Note 1)	Number of Shares to be held following completion of the Global Offering	Offer Shares	Offer Shares	Offer Shares subscribed for as % of the total number of International Offer Shares	Offer Shares subscribed for as % of the total number of International Offer Shares	Number of Shares to be held as % of total issued share capital of the Company (assuming no exercise of Over-allotment Option) ^(Note 2)	Number of Shares to be held as % of total issued share capital of the Company (assuming full exercise of Over-allotment Option) ^(Note 2)
			subscribed for as % of the total number of International Offer Shares after reallocation (assuming no exercise of Over-allotment Option) ^(Note 2)	subscribed for as % of the total number of International Offer Shares after reallocation (assuming full exercise of Over-allotment Option) ^(Note 2)				
Top 1	0	664,950,000	0.00%	0.00%	0.00%	0.00%	37.67%	36.84%
Top 5	0	1,439,745,000	0.00%	0.00%	0.00%	0.00%	81.57%	79.78%
Top 10	152,370,502	1,615,275,502	66.70%	56.81%	57.50%	50.00%	91.52%	89.50%
Top 25	245,910,502	1,745,910,502	107.64%	91.69%	92.80%	80.69%	98.92%	96.74%

Note:

1. The number of Offer Shares subscribed for includes over-allocated H Shares.
2. The number of Offer Shares subscribed for includes over-allocated H Shares, while the number of Offer Shares under the International Offering or the Global Offering does not take into account the H Shares to be allotted and issued upon the exercise of the Over-allotment Option.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A645992A	2500						
A861230A	2500						
A8633412	500						
A8801110	500						
A9230729	500						
A9564384	1000						
B3420561	4000						
C2020783	1000						
C395089A	1000						
C4256709	500						
C5430206	500						
C5465417	500						
C6045764	500						
C6132632	500						
D0125122	500						
D0192881	500						
D0734250	2500						
D243694A	500						
D3035051	1500						
D3275001	500						
D4605005	500						
E1709457	500						
E2256723	500						
E3047257	500						
E3127188	500						
E3461274	500						
E4249376	2500						
E4690994	2000						
E4713315	500						
E6183577	2500						
E6489595	2500						
E7303606	500						
E7400342	1000						
E7509948	500						
E8303340	500						
E8846379	500						
E9101865	500						
G0224986	500						
G0665613	500						
G0948690	500						
G2213159	1500						
G255794A	500						
G3704431	500						
G3807540	500						
G4063464	500						
G4533525	2000						
G5190001	5000						
G5444828	3000						
G6205118	500						
G8010063	3000						
K0271659	3000						
K0503029	500						
K2794187	2500						
K3130827	1000						
K3704904	6000						
K4911431	500						
K5239338	3000						
K5320127	3000						
K5618886	4000						
K5938562	500						
K8977135	500						
K9332332	500						
P0333135	500						
P2814734	1500						
P4088747	4000						
P5739881	500						
P681593A	1500						
P7490503	500						
P8207295	500						
R8997291	500						
V0142883	500						
V0590037	4000						
Y6122505	500						
Z2880165	500						
Z3430171	3000						
Z6353984	3000						
Z793168A	500						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A107986A	1000						
A5023826	500						
A8468128	2500						
B8182197	1500						
C5161132	500						
D2308526	500						
D393918A	2500						
D4644094	500						
E2273105	1000						
E6914385	500						
E7137587	500						
K2338114	500						
K3191850	1000						
Y0056098	500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0004331	3000	003082047	500	006022634	500	008227933	500
0007177	10000	003083744	1000	006030018	500	008230529	500
001012017	6000	003085994	1000	006040018	1500	008233538	500
001016110	4000	003101110	500	006042226	500	008238660	500
001020854	1000	00311005X	1500	006045821	500	00824452X	500
001021483	3000	003130030	2500	006051052	500	008250053	2000
001041438	3000	003132023	500	006055935	500	008252528	500
001054020	500	003138470	500	006060016	500	008262714	500
001055130	500	003140508	500	006060018	500	008295717	500
001071817	500	003146914	500	006113214	500	008296637	3000
001102449	1000	003151632	500	006130109	500	008310015	500
00110384X	2000	003163011	500	006147413	500	008310357	2500
001104921	500	003177010	500	006148511	500	009013284	500
001106840	3000	003180050	500	006174058	1000	00902323X	500
001110010	1000	003230724	500	006177099	500	009024293	500
001110057	500	003242826	500	006195463	1500	00905437X	500
001121538	500	003250039	500	006200011	1500	009054635	500
00112531X	1000	003272717	500	006201515	500	009060016	500
001160020	500	003280030	3500	006203264	500	009080917	500
001173413	500	003287637	6000	006216938	500	009084338	500
001180021	500	003292371	2000	006225424	500	009091031	500
001182831	1000	003305113	1000	006232013	500	009091813	1000
001184818	500	004024028	3000	006240532	500	009122129	500
001186021	500	004024051	500	006245168	500	009125736	500
00119008X	500	004030558	500	006252567	500	009134631	500
001191626	500	004032135	1000	006260629	500	009135465	500
00120541X	500	004032295	500	006273421	500	009144514	2000
001240038	500	004051858	500	006377600	2500	009151040	500
001240671	500	004054039	500	007026511	500	009151939	2000
0012423	500	004055753	500	007030043	1000	009152553	500
001246024	500	004060342	500	007034517	1500	009173718	500
0012514	14000	004064011	500	007046277	500	009184416	1500
0012530	500	004070619	500	007051693	500	009194911	500
001255243	500	004078231	2000	007052511	500	009200750	500
001257758	4000	00408413X	500	007062559	500	009207926	500
001260018	500	00410001X	500	007090016	2000	009212100	1000
001271412	1000	004100028	500	007091514	500	009216213	1000
0012735	6000	004100036	500	007093314	1500	009236330	500
001282438	1000	004100429	500	007100927	500	009240439	1000
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002092331	1000	004270716	500	007170426	500	010091229	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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02132435	500	02253513	500	03094217	500	03272277	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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07255245	500	08060419	500	08192511	500	0830341X	500
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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212176631	500	302064510	500	305040969	500	307255028	500
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611271813	500	702228374	500	70606181X	500	708274616	500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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I93326	500	I93993	6000	I94286	500	I94705	1000
I93327	1000	I93994	1500	I94287	500	I94706	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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R7761413	2500	V1264907	500	VCL01671X	500	VCL028681	500
R782419	2000	V1264990	500	VCL016851	500	VCL030013	500
R7829433	500	V1269364	1000	VCL017080	500	VCL030016	500
R7860322	1000	V126947A	1000	VCL017232	500	VCL030022	500
R7968514	500	V1279130	2500	VCL017247	500	VCL030029	500
R8020905	500	V1302965	500	VCL017317	1500	VCL030042	500
R8026571	500	V1309102	500	VCL017535	1500	VCL030043	500
R8398649	2000	V1312073	500	VCL017611	500	VCL03011X	500
R8650178	1500	V1312456	500	VCL017643	500	VCL030296	500
R8720095	500	V1312464	500	VCL018036	500	VCL030318	500
R8748372	500	V1324861	500	VCL018114	500	VCL030342	500
R8778875	1000	V1325175	1000	VCL018566	500	VCL030427	500
R8801885	500	V1340530	1000	VCL020010	500	VCL030610	1000
R8818907	500	V1347195	500	VCL020011	500	VCL030718	500
R8836263	500	V136233A	500	VCL020012	500	VCL030811	500
R8859379	500	V1405128	500	VCL020013	500	VCL030967	1000
R8942187	1000	V1413090	500	VCL020014	500	VCL031011	500
R894354	500	V1421263	1000	VCL020014	500	VCL031019	500
R9008437	500	V1432508	500	VCL020014	1000	VCL03102X	500
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R9281648	500	V1442996	1500	VCL020026	500	VCL031510	500
R9388140	4000	V1447033	1000	VCL020042	500	VCL03169X	500
R9623379	500	V1486942	500	VCL020045	500	VCL031810	500
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R9706436	1000	VCL010015	500	VCL020059	500	VCL032046	500
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S9718591	500	VCL010023	500	VCL020310	500	VCL032218	1000
U22029789	500	VCL010027	500	VCL020440	500	VCL03245X	500
V0080713	3000	VCL010029	500	VCL020515	500	VCL032480	500
V0115703	1000	VCL01002X	500	VCL020518	500	VCL032483	500
V0191183	1000	VCL010037	500	VCL02051X	500	VCL032518	500
V0237612	500	VCL010044	500	VCL020535	500	VCL032529	500
V0309001	1000	VCL010045	500	VCL020550	500	VCL032554	500
V0317675	500	VCL01005X	500	VCL020614	500	VCL032746	500
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V0327549	6000	VCL010097	500	VCL020618	500	VCL033616	500
V0391484	1500	VCL010159	500	VCL020829	500	VCL033658	500
V042787A	1000	VCL010212	500	VCL021031	500	VCL033722	500
V0437336	1500	VCL010290	500	VCL021040	500	VCL033738	500
V0472409	500	VCL010420	500	VCL021117	500	VCL033827	1000
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V0501417	1000	VCL010557	500	VCL021239	500	VCL033952	500
V056284A	500	VCL01057X	500	VCL021311	500	VCL034024	14000
V0662070	1000	VCL010615	500	VCL021432	500	VCL034149	500

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VCL034623	500	VCL050410	500	VCL061716	500	VCL072946	500
VCL035015	500	VCL050423	500	VCL061830	500	VCL073024	500
VCL035820	500	VCL050518	1500	VCL061842	500	VCL073032	500
VCL036302	500	VCL050528	500	VCL062011	500	VCL073122	500
VCL03655X	500	VCL050553	500	VCL062259	500	VCL073316	500
VCL036971	500	VCL050561	500	VCL062457	500	VCL074452	500
VCL03701X	500	VCL050571	500	VCL062525	500	VCL074517	500
VCL037031	500	VCL050764	500	VCL06253X	500	VCL075116	500
VCL037411	500	VCL050818	500	VCL062599	500	VCL075171	500
VCL038671	500	VCL050822	2000	VCL062711	500	VCL075313	1000
VCL040017	500	VCL050826	500	VCL062823	500	VCL07546X	500
VCL040025	500	VCL050872	500	VCL062831	500	VCL075526	500
VCL040026	500	VCL05091X	1000	VCL063015	500	VCL075627	500
VCL040036	500	VCL05103X	500	VCL063041	500	VCL075731	500
VCL040147	500	VCL051193	500	VCL063115	500	VCL075916	1500
VCL040150	500	VCL051227	500	VCL063319	500	VCL076022	500
VCL040328	500	VCL051355	500	VCL063432	500	VCL076026	500
VCL04034X	500	VCL051513	500	VCL063518	500	VCL076046	500
VCL040412	500	VCL051723	500	VCL063713	500	VCL076124	500
VCL040512	500	VCL052015	500	VCL06391X	500	VCL076234	500
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VCL040877	500	VCL052311	500	VCL06426X	500	VCL077193	500
VCL040919	500	VCL052413	500	VCL06454X	500	VCL077328	500
VCL041013	500	VCL052419	500	VCL065008	500	VCL07794X	500
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VCL041335	500	VCL052741	500	VCL065417	500	VCL079320	500
VCL041438	500	VCL053025	500	VCL06571X	500	VCL080020	500
VCL041518	500	VCL053067	500	VCL06632X	500	VCL080022	500
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VCL041547	500	VCL053671	500	VCL066740	500	VCL080030	500
VCL04162X	500	VCL053847	500	VCL066853	500	VCL080038	500
VCL041731	500	VCL054125	500	VCL066895	500	VCL080039	500
VCL041770	500	VCL05422X	500	VCL067021	500	VCL080059	500
VCL041816	500	VCL054319	500	VCL06832X	500	VCL080213	500
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VCL042334	500	VCL054720	500	VCL070026	500	VCL080529	500
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VCL042712	500	VCL05511X	500	VCL070046	500	VCL080836	500
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VCL042971	500	VCL055974	500	VCL070160	500	VCL08104X	500
VCL043018	500	VCL056211	500	VCL070414	500	VCL081222	500
VCL043020	500	VCL056619	500	VCL070452	500	VCL08122X	500
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VCL043339	500	VCL05757X	500	VCL070612	500	VCL081417	500
VCL043347	500	VCL057635	500	VCL070623	500	VCL081441	500
VCL043415	500	VCL059270	500	VCL07079X	500	VCL081568	500
VCL04341X	500	VCL05964X	500	VCL070824	500	VCL081623	500
VCL044012	500	VCL060016	500	VCL070910	1000	VCL081720	500
VCL044014	500	VCL060016	500	VCL070919	500	VCL081873	500
VCL044070	500	VCL06001X	500	VCL070919	500	VCL08191X	3000
VCL044226	500	VCL060025	500	VCL070921	500	VCL082019	500
VCL044354	500	VCL060025	1000	VCL071011	500	VCL082047	500
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VCL044540	500	VCL06002X	1000	VCL071032	500	VCL082745	500
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VCL044819	1000	VCL060041	500	VCL071218	500	VCL083172	500
VCL04541X	500	VCL060045	500	VCL071231	500	VCL083216	2000
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VCL046316	500	VCL060316	500	VCL07143X	500	VCL083521	500
VCL046683	1000	VCL060372	500	VCL071516	500	VCL083637	500
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VCL047280	500	VCL060514	500	VCL071614	500	VCL084029	500
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VCL047797	500	VCL06052X	500	VCL071969	500	VCL084913	500
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VCL050017	500	VCL060563	500	VCL072032	500	VCL085039	500
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VCL05002X	500	VCL060723	500	VCL072432	500	VCL085583	500
VCL050030	2000	VCL060816	500	VCL072510	500	VCL085737	1000
VCL050034	500	VCL060842	500	VCL072516	500	VCL086060	22000
VCL050044	500	VCL060879	500	VCL072537	500	VCL086326	500
VCL050049	500	VCL060913	500	VCL072626	500	VCL086811	500
VCL050050	500	VCL060936	500	VCL072650	500	VCL08682X	500
VCL050201	500	VCL061013	500	VCL072912	500	VCL086875	500
VCL050399	500	VCL06102X	500	VCL072916	500	VCL087219	500

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VCL087229	500	VCL100415	4000	VCL113526	500	VCL130022	500
VCL087478	500	VCL100429	500	VCL113928	500	VCL130027	500
VCL087726	500	VCL100438	500	VCL114027	500	VCL130028	500
VCL087812	500	VCL10057X	500	VCL114111	500	VCL13002X	500
VCL088015	500	VCL100621	500	VCL114217	500	VCL130049	1000
VCL090014	500	VCL100635	1000	VCL114265	500	VCL130131	500
VCL090017	500	VCL10066X	500	VCL114312	500	VCL130311	500
VCL090017	500	VCL100749	500	VCL114346	500	VCL130337	1000
VCL090019	500	VCL100916	1000	VCL11459X	500	VCL130443	500
VCL090022	500	VCL100923	500	VCL114810	500	VCL130458	500
VCL090022	500	VCL101025	1000	VCL115127	500	VCL130514	1000
VCL090022	500	VCL101414	500	VCL115621	500	VCL130515	500
VCL090022	500	VCL101441	500	VCL115642	500	VCL130821	500
VCL090024	500	VCL101516	500	VCL115818	500	VCL131067	500
VCL090029	500	VCL101815	500	VCL115960	500	VCL131418	500
VCL09002X	500	VCL101818	500	VCL116012	500	VCL131510	500
VCL090033	500	VCL101928	1500	VCL116018	500	VCL131518	500
VCL090046	500	VCL102012	500	VCL116328	500	VCL131520	1500
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VCL090053	500	VCL102073	500	VCL116713	500	VCL131734	500
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VCL09012X	500	VCL102114	500	VCL118620	500	VCL131815	500
VCL090622	500	VCL102325	1500	VCL120012	500	VCL131815	500
VCL090638	500	VCL102836	500	VCL120014	500	VCL13191X	500
VCL090728	1000	VCL102852	3000	VCL120015	500	VCL131962	500
VCL090731	1000	VCL102870	500	VCL120020	500	VCL132016	500
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VCL090914	500	VCL103121	500	VCL120030	500	VCL132039	500
VCL090918	500	VCL103323	500	VCL120034	500	VCL132310	500
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VCL091024	1000	VCL103832	4000	VCL120038	500	VCL132514	500
VCL091027	500	VCL104032	500	VCL120045	500	VCL132647	500
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VCL091510	1000	VCL106146	500	VCL120827	500	VCL134019	500
VCL09151X	2000	VCL106918	500	VCL121013	500	VCL134028	500
VCL091574	500	VCL10693X	500	VCL121025	1000	VCL134042	500
VCL091619	500	VCL107045	500	VCL12102X	500	VCL134060	500
VCL091713	1000	VCL107119	500	VCL121032	500	VCL134075	500
VCL092019	500	VCL107143	500	VCL121058	1000	VCL134111	1000
VCL092038	500	VCL10733X	1000	VCL121250	500	VCL134316	500
VCL092052	500	VCL107558	500	VCL121538	500	VCL134352	500
VCL092411	500	VCL10760X	500	VCL121652	500	VCL134416	500
VCL092429	500	VCL10821X	500	VCL121815	500	VCL134448	500
VCL092531	500	VCL10857X	500	VCL121853	500	VCL134551	500
VCL092547	4000	VCL110012	500	VCL121853	500	VCL134772	500
VCL092548	500	VCL110013	500	VCL122029	500	VCL134814	500
VCL092568	500	VCL110018	500	VCL122048	500	VCL134839	500
VCL092713	500	VCL11002X	500	VCL122124	500	VCL13491X	500
VCL092832	500	VCL110079	500	VCL122143	500	VCL135218	500
VCL09291X	500	VCL110090	500	VCL122190	500	VCL13572X	1000
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VCL093526	500	VCL110812	2500	VCL123513	500	VCL137227	500
VCL093533	500	VCL110817	1500	VCL123535	500	VCL137633	500
VCL093619	500	VCL110921	500	VCL123629	500	VCL137948	500
VCL09361X	500	VCL111051	500	VCL123637	500	VCL138277	1500
VCL093646	500	VCL111232	500	VCL123723	500	VCL138810	1000
VCL09365X	500	VCL111244	500	VCL123724	500	VCL140011	500
VCL093915	500	VCL1114	500	VCL12391X	1000	VCL140014	500
VCL094811	500	VCL11153X	500	VCL123994	500	VCL140017	500
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VCL096671	500	VCL112012	500	VCL126577	1000	VCL140235	500
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VCL097212	500	VCL112498	2500	VCL127010	500	VCL140508	500
VCL097329	1000	VCL112540	500	VCL127019	500	VCL14061X	1000
VCL098649	500	VCL112835	500	VCL127044	500	VCL140629	500
VCL100010	500	VCL113010	500	VCL127124	500	VCL140914	500
VCL100028	500	VCL113016	500	VCL127816	1500	VCL14091X	500
VCL100055	500	VCL113122	500	VCL128212	500	VCL141015	500
VCL100217	500	VCL113153	500	VCL130010	1000	VCL141029	500
VCL100314	500	VCL113254	500	VCL130014	500	VCL141111	500

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VCL141213	500	VCL152920	500	VCL164310	500	VCL180641	500
VCL141238	500	VCL153019	500	VCL164416	500	VCL180772	500
VCL14134X	500	VCL153021	500	VCL164434	500	VCL181011	500
VCL14143X	500	VCL153053	500	VCL164538	500	VCL181218	500
VCL141452	500	VCL153122	500	VCL164677	500	VCL181368	500
VCL141513	500	VCL153220	500	VCL164912	500	VCL181444	500
VCL141527	500	VCL153322	500	VCL165318	500	VCL181639	500
VCL141810	500	VCL153339	500	VCL165410	500	VCL181669	500
VCL141834	4000	VCL153531	500	VCL16541X	500	VCL181723	500
VCL142011	500	VCL153532	500	VCL165429	500	VCL182098	500
VCL142048	500	VCL154216	500	VCL165516	500	VCL182292	500
VCL142126	500	VCL154718	500	VCL165530	500	VCL182425	500
VCL142228	500	VCL154853	500	VCL165910	500	VCL182434	500
VCL142253	500	VCL154910	500	VCL165993	500	VCL182450	500
VCL142314	500	VCL154922	500	VCL166415	500	VCL182492	500
VCL142524	500	VCL155013	500	VCL166519	500	VCL182538	500
VCL142621	500	VCL155031	500	VCL167015	500	VCL182724	500
VCL142914	500	VCL155360	500	VCL167214	500	VCL182739	500
VCL143020	500	VCL155445	500	VCL167237	500	VCL182831	500
VCL143073	500	VCL155486	500	VCL16730X	500	VCL183012	1500
VCL143238	500	VCL155710	500	VCL16801X	500	VCL183512	500
VCL14327X	500	VCL156011	500	VCL168211	500	VCL183615	500
VCL143826	500	VCL156054	500	VCL168616	500	VCL183717	500
VCL143832	500	VCL156311	500	VCL168929	500	VCL183725	500
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VCL143928	500	VCL156322	1000	VCL170015	500	VCL183958	500
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VCL144428	500	VCL156858	1000	VCL170029	500	VCL184572	500
VCL14443X	500	VCL156913	500	VCL17002X	1000	VCL184816	500
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VCL144818	500	VCL158056	2000	VCL170055	500	VCL186021	1500
VCL145214	500	VCL160010	500	VCL170085	500	VCL18631X	1000
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VCL148618	1000	VCL160328	500	VCL17212X	500	VCL190024	500
VCL148958	500	VCL160411	500	VCL172139	500	VCL190030	500
VCL149239	500	VCL160453	500	VCL172431	500	VCL190031	500
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VCL150019	500	VCL160586	500	VCL173011	1000	VCL190313	500
VCL15001X	500	VCL160594	500	VCL173414	500	VCL190320	500
VCL150021	500	VCL160615	500	VCL173440	500	VCL190418	500
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VCL151512	500	VCL16202X	500	VCL17921X	500	VCL191076	500
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VCL15151X	500	VCL162126	500	VCL180019	500	VCL191223	500
VCL151526	500	VCL162220	500	VCL180019	500	VCL191529	500
VCL152010	500	VCL162470	500	VCL180023	500	VCL191530	500
VCL152020	500	VCL162546	500	VCL180024	500	VCL191534	500
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VCL152553	500	VCL16307X	500	VCL180116	500	VCL19181X	500
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VCL152812	500	VCL164111	500	VCL180472	500	VCL192126	500
VCL152837	500	VCL164114	500	VCL180514	500	VCL192135	500
VCL152920	500	VCL16414X	500	VCL18054X	500	VCL19213X	500

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VCL192218	500	VCL210014	500	VCL224032	500	VCL240022	500
VCL192511	500	VCL210017	500	VCL224362	500	VCL240029	1000
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VCL193626	500	VCL21001X	3000	VCL22489X	500	VCL240039	4000
VCL193916	500	VCL210022	500	VCL224910	500	VCL24005X	500
VCL194215	500	VCL210036	500	VCL225516	500	VCL24006X	500
VCL194522	500	VCL210039	500	VCL22591X	2000	VCL240219	500
VCL194890	500	VCL210045	500	VCL226036	500	VCL240422	500
VCL195125	500	VCL210058	500	VCL227215	500	VCL240435	500
VCL19521X	500	VCL210069	500	VCL227526	500	VCL24051X	500
VCL195510	500	VCL210205	500	VCL227560	500	VCL240526	500
VCL195612	500	VCL210298	500	VCL227612	500	VCL240532	500
VCL19592X	500	VCL210323	500	VCL227788	500	VCL241012	500
VCL195937	500	VCL210326	500	VCL227909	500	VCL24101X	500
VCL196018	500	VCL21032X	500	VCL227933	500	VCL241056	1500
VCL196228	500	VCL210343	500	VCL228013	500	VCL241216	500
VCL196320	500	VCL210438	500	VCL228313	500	VCL241217	500
VCL196629	500	VCL21043X	500	VCL230010	500	VCL241223	500
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VCL200012	1000	VCL21201X	500	VCL230027	500	VCL241852	500
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VCL200022	500	VCL21334X	500	VCL230042	500	VCL242218	1000
VCL200030	500	VCL213611	500	VCL230060	500	VCL242415	500
VCL200034	500	VCL213733	500	VCL230161	500	VCL242826	500
VCL200035	500	VCL213815	500	VCL230246	500	VCL243029	1000
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VCL200054	500	VCL214323	500	VCL230627	500	VCL243432	500
VCL20005X	500	VCL214530	500	VCL230632	500	VCL243452	500
VCL200060	500	VCL214576	500	VCL230753	500	VCL243610	500
VCL200310	500	VCL214716	500	VCL230815	500	VCL243716	500
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VCL201624	500	VCL220017	500	VCL232018	500	VCL245521	500
VCL201730	500	VCL220022	500	VCL232114	500	VCL245820	1000
VCL20181X	500	VCL220025	500	VCL232227	500	VCL246024	500
VCL201859	500	VCL220026	500	VCL232327	500	VCL247221	500
VCL202027	500	VCL220038	500	VCL232419	500	VCL247517	500
VCL202050	500	VCL220053	500	VCL232517	500	VCL247724	1000
VCL202110	500	VCL220062	500	VCL23252X	500	VCL248146	500
VCL202116	500	VCL220067	500	VCL232714	500	VCL248212	500
VCL202599	500	VCL220220	500	VCL232834	500	VCL248710	500
VCL202610	500	VCL220227	500	VCL233050	500	VCL248813	500
VCL202612	500	VCL220416	500	VCL23321X	500	VCL249137	500
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VCL202816	500	VCL220439	500	VCL233445	500	VCL250014	500
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VCL20326X	500	VCL220528	500	VCL233669	500	VCL250029	500
VCL203335	500	VCL220740	500	VCL233773	500	VCL250036	500
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VCL203527	500	VCL221022	500	VCL234021	4000	VCL250326	500
VCL203639	500	VCL22102X	500	VCL234040	500	VCL250410	500
VCL203712	500	VCL221425	500	VCL234319	500	VCL250427	500
VCL204304	500	VCL221436	2500	VCL234325	500	VCL250510	500
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VCL204335	500	VCL221522	500	VCL23452X	500	VCL250519	500
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VCL204766	500	VCL221740	500	VCL234613	500	VCL25053X	500
VCL204998	500	VCL22181X	500	VCL234636	500	VCL250629	500
VCL205115	500	VCL221820	500	VCL23481X	500	VCL250831	500
VCL205618	1000	VCL222020	1000	VCL235012	500	VCL250922	500
VCL205645	500	VCL222026	500	VCL235623	500	VCL250931	500
VCL206028	500	VCL222031	1000	VCL236019	500	VCL251211	500
VCL206132	500	VCL22211X	500	VCL236138	500	VCL251212	500
VCL206246	500	VCL222417	500	VCL236611	14000	VCL251512	1000
VCL206594	500	VCL222456	1000	VCL236830	500	VCL251615	500
VCL206788	500	VCL222527	1000	VCL237217	500	VCL251826	2000
VCL207136	500	VCL222791	500	VCL237241	500	VCL251878	500
VCL207253	500	VCL223025	500	VCL237613	500	VCL252017	500
VCL207422	500	VCL223118	1000	VCL238895	500	VCL252025	500
VCL20803X	500	VCL223212	500	VCL239013	500	VCL252043	500
VCL208313	500	VCL223429	500	VCL239538	500	VCL252163	500
VCL208413	500	VCL223539	500	VCL240016	500	VCL252424	500
VCL208613	500	VCL223711	1000	VCL240020	500	VCL252621	500

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VCL253012	500	VCL270019	500	VCL283529	500	VCL300934	500
VCL253012	500	VCL270031	500	VCL284013	500	VCL301024	500
VCL253223	500	VCL270034	500	VCL284030	500	VCL301029	500
VCL253314	1500	VCL270037	500	VCL284058	500	VCL301210	500
VCL253638	500	VCL270047	500	VCL284228	1000	VCL301214	500
VCL25393X	500	VCL27007X	500	VCL284513	500	VCL301225	500
VCL253951	1500	VCL270220	500	VCL284823	500	VCL301518	500
VCL254413	2500	VCL270227	500	VCL284895	500	VCL301545	500
VCL254414	500	VCL270242	500	VCL285024	500	VCL301711	500
VCL254870	500	VCL270259	500	VCL285035	500	VCL301727	500
VCL254910	500	VCL270543	500	VCL285315	500	VCL301732	500
VCL25497X	500	VCL270612	500	VCL285373	500	VCL302023	500
VCL255014	500	VCL270625	1000	VCL285416	500	VCL302026	500
VCL255019	500	VCL270713	500	VCL286127	500	VCL302222	500
VCL255215	500	VCL270745	500	VCL286732	500	VCL302405	500
VCL255243	500	VCL270912	500	VCL287039	500	VCL302412	500
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VCL255636	500	VCL27100X	1000	VCL287442	500	VCL302518	500
VCL256019	500	VCL271018	500	VCL287534	500	VCL302724	500
VCL256684	500	VCL271040	1000	VCL288015	500	VCL302924	500
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VCL257217	500	VCL271523	500	VCL289678	500	VCL30302X	500
VCL258133	500	VCL271657	500	VCL28975X	3000	VCL303046	500
VCL258206	500	VCL271830	500	VCL290014	500	VCL30341X	500
VCL259018	1000	VCL272011	500	VCL290018	500	VCL303528	500
VCL260012	500	VCL272016	500	VCL290018	500	VCL303629	500
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VCL260025	500	VCL272335	500	VCL290020	500	VCL303815	500
VCL260028	500	VCL272523	500	VCL290022	500	VCL30413X	500
VCL260029	500	VCL272777	500	VCL290024	500	VCL30428X	500
VCL26002X	500	VCL272813	500	VCL290025	500	VCL304511	500
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VCL260040	500	VCL272873	500	VCL290036	500	VCL304943	500
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VCL260225	500	VCL273718	500	VCL290219	500	VCL305019	500
VCL260320	500	VCL274020	500	VCL290442	1000	VCL305520	500
VCL260349	500	VCL274117	500	VCL290516	3000	VCL305530	500
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VCL26054X	500	VCL277040	500	VCL29093X	500	VCL306412	500
VCL260646	500	VCL277234	500	VCL291018	500	VCL306512	500
VCL260814	500	VCL277435	500	VCL291019	500	VCL307514	500
VCL26082X	500	VCL277721	500	VCL291065	500	VCL307726	1500
VCL261032	500	VCL278237	500	VCL291213	500	VCL308063	500
VCL261037	500	VCL278316	500	VCL291218	500	VCL308142	500
VCL261225	500	VCL27865X	500	VCL291626	2500	VCL308218	500
VCL261227	500	VCL27899X	500	VCL291995	500	VCL310010	500
VCL261268	500	VCL280011	500	VCL292116	500	VCL310021	500
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VCL261714	500	VCL280019	500	VCL292314	500	VCL310328	500
VCL261824	500	VCL280020	500	VCL292425	500	VCL310412	1000
VCL261827	500	VCL280026	500	VCL292518	500	VCL310616	500
VCL262038	4000	VCL280028	500	VCL292774	1000	VCL310815	1000
VCL262110	500	VCL280030	500	VCL293135	500	VCL310820	500
VCL262127	500	VCL280033	500	VCL293821	500	VCL311120	500
VCL262257	1000	VCL28003X	500	VCL294019	500	VCL311218	500
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VCL262451	500	VCL280066	500	VCL294417	500	VCL311916	500
VCL262523	500	VCL280339	500	VCL294423	500	VCL312029	500
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VCL263018	500	VCL280522	500	VCL295028	500	VCL31231X	500
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VCL263414	1000	VCL280819	500	VCL295267	500	VCL312850	500
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VCL266118	4000	VCL282796	500	VCL300049	500	Y0167124	500
VCL266450	500	VCL282821	500	VCL300070	500	Y0167310	1500
VCL26651X	500	VCL283059	500	VCL300096	500	Y0197902	500
VCL267190	500	VCL283069	500	VCL300320	500	Y0329493	1000
VCL268118	500	VCL283215	500	VCL300510	500	Y0342821	500
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VCL270017	500	VCL283522	5000	VCL300618	500	Y0381495	1000

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Y0407834	1000	Y3041148	4000	Y4887962	1000	Z1657438	5000
Y0450764	500	Y3050767	500	Y4905510	1000	Z1686047	500
Y0482046	3000	Y3079234	500	Y4945652	500	Z1705386	500
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Y0511453	1000	Y3105022	500	Y4957200	500	Z1791231	1000
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Y3016852	500	Y4882162	500	Z1639391	500	Z6746897	6000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Z6782389	10000						
Z6786546	500						
Z6828524	500						
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Z9821504	500						
Z9836307	500						
Z9853937	1000						
Z9854593	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
15382398	3878042						
D5477000	500						
G4658441	1456						
P0763075	20000						
Z0522407	6000						
Z7707917	4000						

DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **WHITE Form eIPO** service or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and who have been successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and are eligible to collect H Share certificates (where applicable) in person may collect their H Share certificate(s) (where applicable) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2019 or such other date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar.

H Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through the **WHITE Form eIPO** service, or Reserved Shares who applied on **BLUE** Application Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, July 10, 2019.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their H Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Wednesday, July 10, 2019.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 10, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2019 or such other date as notified by the Company in the newspapers.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, July 10, 2019. No interest will be paid thereon.

For applicants who applied for the Hong Kong Offer Shares through the **WHITE Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **WHITE Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **WHITE Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, July 10, 2019.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, July 10, 2019. No interest will be paid thereon.

H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, July 11, 2019 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, approximately 15.80% of the total issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS IN THE H SHARES

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, July 11, 2019, dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, July 11, 2019. H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 1839.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

By order of the Board of Directors
CIMC Vehicles (Group) Co., Ltd.
LI Zhimin
Company Secretary

Hong Kong, July 10, 2019

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Ms. Zeng Beihua**, Mr. Wang Yu**, Mr. Liu Dong**, Mr. Chen Bo**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent Non-executive Directors*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*