

CIMC Vehicles (Group) Co., Ltd.  
中集車輛（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 265,000,000 H Shares (subject to the Over-allotment Option)  
Number of Hong Kong Offer Shares : 26,500,000 H Shares (subject to adjustment)  
Number of International Offer Shares : 238,500,000 H Shares including 16,666,000 Reserve Shares under the Preferential Offering (subject to adjustment and the Over-allotment Option)  
Maximum Offer Price : HK\$8.08 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)  
Nominal Value : RMB1.00 per H Share  
Stock Code : 1839

全球發售

全球發售項下的發售股份數目 : 265,000,000股H股(視乎超額配售權行使與否而定)  
香港發售股份數目 : 26,500,000股H股(可予調整)  
國際發售股份數目 : 238,500,000股H股,包括優先發售項下16,666,000股預留股份(可予調整及視乎超額配售權行使與否而定)  
最高發售價 : 每股H股8.08港元,另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(股款須於申請時以港元繳足,多繳股款可予退還)  
面值 : 每股H股人民幣1.00元  
股份代號 : 1839

Application Form 申請表格

Please read carefully the prospectus of CIMC Vehicles (Group) Co., Ltd. (the "Company") dated June 27, 2019 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus shall have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of the WHITE, YELLOW and BLUE Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, the Stock Exchange, HKSCC, the Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: CIMC Vehicles (Group) Co., Ltd.  
The Sole Sponsor  
The Joint Global Coordinators  
The Joint Bookrunners  
The Hong Kong Underwriters

於填寫本申請表格前，請仔細閱讀中集車輛（集團）股份有限公司（「本公司」）於2019年6月27日刊發的招股章程（「招股章程」）（尤其是招股章程「如何申請香港發售股份及預留股份」一節）及本申請表格背面的指引。除本申請表格另有界定外，本申請表格所用詞彙與招股章程所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色、黃色及藍色申請表格、招股章程及招股章程附錄八「送呈香港公司註冊處處長及備查文件」所述其他文件，均已根據香港法例第32章公司（清盤及雜項條文）條例第342C條規定，送呈香港公司註冊處處長登記。香港交易及結算所有限公司、聯交所、香港結算、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下請留意「個人資料收集聲明」一段，當中載有本公司及其H股證券登記處有關個人資料及遵守《個人資料（私隱）條例》的政策及慣例。

本申請表格或招股章程所載者概不構成要約出售或遊說要約購買，而在任何作出有關要約、遊說或出售即屬違法的司法權區內，概不得出售任何發售股份。本申請表格及招股章程不得在美國境內或向美國直接間接派發，而此項申請亦不得在美國出售發售股份的要約。發售股份並無亦將不會根據美國證券法或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓。惟根據美國證券法及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份將不會在美國公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得以任何方式發送或派發或複製（全部或部分）本申請表格及招股章程。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分內容。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

致：中集車輛（集團）股份有限公司  
獨家保薦人  
聯席全球協調人  
聯席賬簿管理人  
香港承銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO service in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- declare that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or through the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying for has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor otherwise participate in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- understand that these declarations and representations will be relied upon by the Company and the Sole Representative in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the H Share register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form), to send any H Share certificate(s) and/or any refund cheque(s) and/or e-Refund payment instruction(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, the designated White Form eIPO website at www.eipo.com.hk and in the Prospectus;
- instruct and authorize the Company and/or Sole Representative (or its agents or nominees), as agents of the Company, to execute any documents on behalf of the underlying applicant(s) and to do on behalf of the underlying applicant(s) all things necessary to effect the registration of any Hong Kong Offer Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any H Share certificate(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the underlying applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures described in this Application Form, the designated White Form eIPO website at www.eipo.com.hk and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated White Form eIPO website at www.eipo.com.hk and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake the allocation of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners and the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, and any of their respective directors, officers, employees, agents or advisors are entitled to rely on any warranty or representation made by us or the underlying applicants.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序及(ii)細閱招股章程及本申請表格所載條款和條件及申請程序，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則規限下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需全數款項（包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請數目或分配予該等相關申請人的任何較少數目的香港發售股份；
- 聲明是項申請乃以相關申請人或相關申請人作為申請的人士為受益人以白色或黃色申請表格或透過白表eIPO服務(www.eipo.com.hk)向香港結算或透過指定白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請；
- 承諾及確認相關申請人及相關申請人為其利益而代為提出申請的人士並無申請或接納或表示有意認購或收取或獲分配或獲分配（包括有條件及/或暫時）亦不會申請或接納或表示有意認購國際發售項下的任何國際發售股份或以其他方式參與國際發售（惟就優先發售的預留股份除外）；
- 明白 貴公司及獨家代表將依賴該等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司H股股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並（在符合本申請表格所載條款及條件的情況下）根據本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所載程序按相關申請人的認購指示所指定的地址以普通郵遞方式寄發任何H股股票及/或任何退款支票及/或電子退款指示（如適用），郵誤風險由該相關申請人承擔；
- 指示及授權 貴公司及/或作為 貴公司代理的獨家代表（或其代理或代名人），為按照組織章程細則規定登記相關申請人以相關申請人名義獲分配的任何香港發售股份，以及為促使招股章程及本申請表格所述的安排生效，而代表相關申請人簽署任何文件並處理一切必要事宜，除非相關申請人申請1,000,000股或以上香港發售股份，並按本申請表格及招股章程所載程序親身領取任何H股股票；
- 要求將任何電子退款指示發送以至單一銀行賬戶繳交申請股款的相關申請人的付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款的相關申請人的退款支票以相關申請人為抬頭人，並根據本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所載程序將任何有關退款支票以普通郵遞方式寄至申請所示地址，郵誤風險由相關申請人承擔；
- 確認各相關申請人已細閱本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所載條款、條件及申請程序並同意受其約束；
- 聲明、保證及承諾 貴公司、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人及香港承銷商毋須因提出本申請的人士或為其利益提出本申請的人士獲分配或申請香港發售股份而須遵守香港以外任何地區的法律或法規的任何規定（不論是否具法律效力）；
- 同意本申請、任何對本申請的接納以及因此而訂立的合同，將受香港法律規管及按其詮釋；及
- 同意 貴公司、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、香港承銷商及彼等各自的任何董事、高級人員、僱員、代理或顧問有權倚賴我們或相關申請人作出的任何保證或陳述。

|                              |  |
|------------------------------|--|
| Signature:<br>簽名：            |  |
| Name of Signatory:<br>簽署人姓名： |  |

|                  |  |
|------------------|--|
| Date:<br>日期：     |  |
| Capacity:<br>身份： |  |

|   |                                    |   |
|---|------------------------------------|---|
| 2 We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購 | Total number of H Shares<br>H股股份總數 | Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.<br>香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格一併遞交的唯讀光碟）。 |
|---|------------------------------------|---|

|                                       |                  |                          |
|---------------------------------------|------------------|--------------------------|
| 3 A total of 合計                       | cheque(s)<br>張支票 | Cheque number(s)<br>支票編號 |
| are enclosed for a total sum of 其總金額為 | HKS              | Name of Bank<br>銀行名稱     |
|                                       | 港元               |                          |

|                                   |   |                    |  |
|-----------------------------------|---|--------------------|--|
| 4 Please use BLOCK letters 請用正楷填寫 | Name of White Form eIPO Service Provider<br>白表eIPO服務供應商名稱 |                    |  |
| Chinese name<br>中文名稱              | White Form eIPO Service Provider ID<br>白表eIPO服務供應商身份識別號碼  |                    |  |
| Name of contact person<br>聯絡人姓名   | Contact number<br>聯絡電話號碼                                  | Fax number<br>傳真號碼 |  |
| Address<br>地址                     | For Broker use 此欄供經紀填寫<br>Lodged by 申請由以下經紀遞交             |                    |  |
|                                   | Broker No.<br>經紀號碼  |                    |  |
|                                   | Broker's chop<br>經紀印章                                     |                    |  |

|                      |
|----------------------|
| For bank use 此欄供銀行填寫 |
|----------------------|



## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

### 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** service in relation to the Hong Kong Public Offering, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "ICBC (Asia) Nominee Limited — CIMC Vehicles Public Offer" (for White Form eIPO);
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the **White Form eIPO** Service Provider.

Your application is liable to be rejected if your cheque does not meet all these requirements or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Representative have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, **White Form eIPO** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

#### 1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s), and/or dispatch of the e-Refund payment instructions and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2 Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions or refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

#### 3 Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the holders of securities will be kept confidential but the Company and the H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving banks and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4 Retention of personal data

The Company and the H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5 Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the H Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving banks by Wednesday, July 3, 2019 at 4:00 p.m.:

Industrial and Commercial Bank of China (Asia) Limited  
16/F, Tower 1, Millennium City 1,  
388 Kwun Tong Road,  
Kowloon, Hong Kong

Standard Chartered Bank (Hong Kong) Limited  
15/F Standard Chartered Tower,  
388 Kwun Tong Road,  
Kowloon, Hong Kong

## 填寫本申請表格的指引

下列號碼乃本申請表格內各欄的編號。

### 1 在申請表格欄1簽署及填上日期。僅接納親筆簽名。

亦須註明簽署人的姓名／名稱及代表身份。

使用本申請表格申請香港發售股份，閣下須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

### 2 在欄2填上閣下欲代表相關申請人申請的香港發售股份總數（以數字填寫）。

閣下代其提出申請的相關申請人的申請人資料必須載於連同本申請表格一併遞交的唯讀光碟格式的資料檔案。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下隨附本申請表格的支票的編號；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份識別編碼及(ii)載有相關申請人的詳細申請資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請的香港發售股份總數應繳的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封（如有）必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元；
- 不得為期票；
- 從閣下在香港的港元銀行賬戶中開出；
- 顯示閣下（或閣下代名人）的賬戶名稱；
- 註明抬頭人為「工銀亞洲代理人有限公司 — 中集車輛公開發售」（白表eIPO適用）；
- 劃線註明「只准入抬頭人賬戶」；及
- 由白表eIPO服務供應商的授權簽署人簽署。

如支票未能符合上述所有規定或如支票於首次過戶時不獲兌現，閣下的申請將不獲接納。

閣下須負責確保所遞交支票的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及獨家代表可全權酌情拒絕接受任何申請。

申請所繳付的股款概不會獲發任何收據。

### 4 在欄4填上閣下的詳細資料（用正楷）。

閣下必須在本欄填上閣下的姓名／名稱、白表eIPO服務供應商身份識別編碼及地址。閣下亦必須填寫閣下辦公地點的聯絡人姓名及電話號碼以及（如適用）經紀號碼並蓋上經紀印章。

## 個人資料

### 個人資料收集聲明

《個人資料（私隱）條例》（「《條例》」）的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向H股股份申請人及持有人說明本公司及H股證券登記處就個人資料及《條例》而制訂的政策及慣例。

#### 1 收集閣下個人資料的原因

證券申請人或證券登記持有人申請證券或轉讓或受讓或尋求H股證券登記處的服務時，須不時向本公司及H股證券登記處提供其最新的正確個人資料。未能提供所需資料會導致閣下的證券申請延誤或遭拒絕受理，亦可能妨礙或延誤閣下成功申請香港發售股份的登記或過戶及／或寄發閣下有權收取的H股股票及／或發送電子退款指示及／或寄發退款支票。證券持有人提供的個人資料如有任何錯誤，須即時知會本公司及H股證券登記處。

#### 2 目的

證券持有人的個人資料可以任何方式採用、持有及／或保存以作下列用途：

- 處理閣下的申請及電子退款指示或退款支票（如適用）及核實是否符合本申請表格及招股章程所載條款及申請程序及公佈香港發售股份的分配結果；
- 確保遵守香港及其他地方的一切適用法律法規；
- 登記新發行證券或以證券持有人的名義（包括以香港結算代理人名義（如適用））轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 核實或協助核實簽名或核實或交換任何其他資料；
- 確定本公司證券持有人的受益權利，如股息、供股及紅股等；
- 分發本公司及其附屬公司的公司通訊資料；
- 編製統計資料及股東資料；
- 根據法律、規則或規例作出披露；
- 透過報章公告或以其他方式披露成功申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及H股證券登記處能履行彼等對證券持有人及／或監管機構的責任及證券持有人不時同意的任何其他目的。

#### 3 轉交個人資料

本公司及H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可在為達致上述任何目的之必要情況下，作出其認為必要的查詢以確認個人資料的準確性，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交有關資料（不論在香港或以外地區）：

- 本公司、其顧問或其委任的代理，如財務顧問、收款銀行及海外股份過戶登記總處；
- （倘證券申請人要求將證券存入中央結算系統）香港結算及香港結算代理人，彼等將就中央結算系統的運作使用個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 任何向本公司及／或H股證券登記處提供與彼等各自的業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機構或法律、規則或法規另行規定者；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

#### 4 保留個人資料

本公司及H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據《條例》銷毀或處理。

#### 5 查閱及更正個人資料

《條例》規定，證券持有人有權確定本公司或H股證券登記處是否持有其個人資料，並有權索取有關資料的副本及更正任何不準確資料。依據《條例》，本公司及H股證券登記處有權就處理任何查閱資料的要求收取合理費用。就《條例》而言，所有查閱資料或更正資料的要求或查詢有關政策及慣例及所持資料類別的要求，應向本公司的公司秘書或（視情況而定）H股證券登記處的私隱合規主任提出。

一經簽署本申請表格，即表示閣下同意上述各項。

## 遞交本申請表格

此份已填妥的申請表格，連同適當支票及載有唯讀光碟的密封信封，必須於2019年7月3日（星期三）下午四時正前送達下列收款銀行：

中國工商銀行（亞洲）有限公司  
香港九龍  
觀塘道388號  
創紀之城1期1座16樓

渣打銀行（香港）有限公司  
香港九龍  
觀塘道388號  
渣打中心15樓